

Contracts365.

ERP. Built for the Construction Industry.
Powered by Microsoft.



About Us

Xperience is a specialist provider of ERP solutions which have been designed with and for the construction industry.

Working with clients across the UK our solutions ensure that finance and non-finance staff such as contractors and QS' process activity within a single, fully integrated system that's powered by industry leader Microsoft's Dynamics 365 Business Central.

Deliver Projects On Time, On Budget, Everytime



Contracts Ledger & CVR

The Contracts Ledger is the central hub of Contracts365, providing access to live data on the performance of each contract.

With Contracts Ledger, you can monitor and manage contracts to gain greater control, improve margins and drive growth. The Cost Value Recognition (CVR) functionality allows you to easily monitor contract performance and make month end adjustments as required.

Contract Record

The Contract Record stores all essential contract details, including status, contract dates, retentions, analysis, contacts, approval workflows, and site information. This centralized record ensures easy access to key contract data for effective management.

Cost Codes & Work Packages

A customisable cost code and work package structure can be set up to effectively manage costs against the budget and for reforecasting. This flexibility ensures that your financials remain aligned with project goals

Budgets

Original budgets can be created or imported from estimates. Amendments can then be made for reforecasts or agreed variations, ensuring budgets reflect the latest project requirements and changes.

Contract Analysis

Track costs easily by committed, accrued, and actual figures against the budget, categorized by cost code and work package. This detailed financial analysis helps you monitor contract performance and stay within budget.

Variation Management

Add and manage variations, controlling their status and approval process. Once approved, additional revenue and cost budgets are added to the contract record. Contracts365 tracks both incurred costs and received revenues, providing a comprehensive view of financial performance. This enables effective contract management for both profitability and liquidity.

Paid Costs and Revenues

In addition to recording costs and revenues as they are incurred, Contracts365 also monitors paid costs and received revenues. This dual tracking ensures that all contracts are managed with a focus on profitability and liquidity.

Contract Sales

The Contracts Sales module in Contracts365 provides a comprehensive solution for managing Valuations, Applications, Certificates, and Retention arrangements with customers.

A flexible setup ensures that your system can be tailored to meet your needs, from simple processing of certified values to the creation of detailed applications. The configuration also controls how values are posted to both the Contract Ledger and General Ledger, offering seamless financial integration.

Configurable Applications

Within the Contract Record, you can configure required applications at contracted valuation dates, allowing for efficient management of the entire process through workflows. Applications can be created at either a Summary or Detailed Section level, based on the work breakdown. Additionally, you can include items such as Materials On Site, Loss/Expense Claims, and Provisional Sums.

Applications are typically raised as "Memorandum Only," but the system can also be configured to automatically generate both contract ledger and general ledger postings for more comprehensive financial tracking.

Flexible Certificate Processing and VAT Management

Certificates can be processed at either a Summary or Detailed level, depending on your needs. Typically, certificates are matched to corresponding applications. When certificates are posted, VAT entries are automatically generated, with the option to apply deferred VAT if necessary.

External & Internal Plant

External Plant

Plant Order Management

The External Plant Hire module enables you to raise Plant Hire Orders with external suppliers, streamlining the process of renting equipment and managing external hires. The Internal Plant Hire module helps you manage the use of your own equipment by tracking where it's being utilized and allocating associated costs to specific jobs, ensuring accurate cost allocation and resource management

Plant Management Worksheet

The Plant Management Worksheet offers a centralised view for managing all external plant. You can apply filters to display plant data by Contract, Vendor, or Item. The worksheet enables easy transfer of plant between contracts or off-hiring with suppliers. Cost postings from the worksheet allow for accruals on a contract before invoicing, ensuring accurate financial tracking and timely cost recognition.

Enhanced Plant Control with Cue cards and Reporting

Cue cards and comprehensive reporting provide greater control and oversight of your plant, helping to identify and reduce unnecessary costs associated with equipment that is no longer in use.

Internal Plant

Internal Plant Management

The Internal Plant Items module allows you to manage the use and maintenance of plant controlled internally. At its core, the module serves as a simple plant register, tracking which contracts the plant is being used on. For more advanced functionality, the Internal Plant Worksheet can be used to allocate plant usage costs directly to a contract. Additionally, the module can be extended to include service management features, enabling you to track the maintenance and profitability of purchased plant items, ensuring optimal performance and cost control.

Timesheets & Payroll

Contracts365 provides robust functionality for capturing and managing labour costs. Timesheets can be processed either through the Timesheet Module or directly via the Xperience Timesheet Portal. Once timesheets are approved and posted, the costs can be automatically posted to the Contracts Ledger or imported into your payroll system.

Timesheet Module

Timesheet batches are typically created to align with payroll processing periods. Timesheet entries can be recorded across multiple contracts for each employee, then submitted for approval and posting once reviewed. This streamlined process ensures efficient handling of labour costs across various projects.

Xperience Timesheet Portal

The Xperience Timesheet Portal enables operatives to easily enter timesheet data remotely using a smartphone or tablet. Supervisors can then approve these timesheets directly within the portal. Once approved, the timesheets are automatically posted to the Contracts365 Timesheet Module for contract costing or payroll processing. By eliminating manual, paper-based processes, the portal enhances efficiency, reduces errors, and minimizes queries for both operatives and back-office staff.

Payroll

Labour costs can either be created directly when timesheets are posted or after payroll has been run to include 'payroll on-costs' such as Employers NI, Pensions and Holiday Pay. Timesheets can be integrated with a number of Payroll solutions including Sage Payroll and Sigma Payroll.



Sub-Contractor Ledger

The Sub-Contractor Ledger provides comprehensive management of the entire sub-contractor supply chain, from onboarding new sub-contractors to ensuring compliance with the HMRC Construction Industry Scheme (CIS), and overseeing ongoing work performed by sub-contractors.

Sub-contractor Certificate Processing

Certificate processing allows you to create detailed sub-contractor orders that you can then process through a valuation, application and certificate process. These can be at either a Summary or Detailed level. MCD and Retentions can be set and managed on each order through to completion. Approval workflows can be set up on each transaction if required.

Sub-Contractor Invoice Processing

Where cumulative orders are not required, standard orders can be raised that can then be taken through a receipting and invoice process.

Sub-Contractor Payments

Posted Certificates and Invoices are captured for payment on the due date through the Suggested Payment Routine. The routine generates the payments to be made and calculates the required CIS deductions. The posting of the routine creates the payment and CIS postings along with BACS transmissions.

Monthly CIS300 Reporting

The CIS300 Monthly Return collates all sub-contractor payments and CIS deductions in the tax month and collates in an easy to view screen.

Completing the only line declaration allows for the CIS300 report to be submitted electronically to HMRC. Sub-Contractor Statements can be printed or emailed detailing the payments and deductions by transaction for each sub-contractor.

Procurement

The core procurement functionality in Contracts365 enables seamless processing of Requisitions, Quotes, Orders, Receipts, and Invoicing. Committed, accrued, and actual costs are automatically updated in the Contract Ledger as transactions are posted, ensuring real-time financial tracking and accuracy.

Standard Procurement

With the Standard Procurement features in Contracts365, you can raise Requisitions, Quotes, and Orders against a contract, automatically creating committed costs upon posting. Full Goods Receipt Note (GRN) processing is supported, and invoices can be matched to either orders or receipts.

Advanced Procurement

The Advanced Procurement module is ideal for businesses that want to streamline procurement from estimates and schedules prepared in the planning stages. The system supports automated import options, allowing you to create schedules for Materials, Sub-Contractor Work Packages, Labour-Only Sub-Contractors, and Plant.

Procurement Automation

Continia Document Management enhances the procurement process by enabling the electronic receipt and processing of supplier invoices. Invoices are dynamically imported into Business Central, where they can be easily matched to suppliers, purchase orders, and receipts.

Continia Expense Management

Continia Expense Management automates employee expense claims, including mileage (integrated with Google Maps for precise calculations). Employees can submit claims online or via mobile, which are then routed through an approval process before posting.



Real Stories, Real Results.

Hear from some of our clients.

"Xperience took the time to scope out the project which gave us the confidence that the solution would meet our needs. This was especially important to us. We felt reassured knowing that there would not be any broken promises during project delivery, and we were set up for a successful project."

-Thomas West, Business Systems Manager, GMI Construction.

"We decided to go to the market with the hope of finding a construction industry solution, tailored to meet our unique business needs, without being bespoke. When we learned about Xperience and its industry-specific solutions, Contracts365, and Service365, we felt it would be an excellent fit."

-Emtec Group.



Why Xperience?

ERP Construction Specialists.

 <p>ERP software DEVELOPED SPECIFICALLY for the Construction industry</p>	 <p>TRANSPARENT costs and methodology</p>	 <p>Unrivalled Industry Specific Functionality</p>
 <p>Proven implementation methodology</p>	 <p>The team that designs your solution, is the team that deploys and supports your solution</p>	 <p>Powered by Microsoft Dynamics 365 Business Central</p>

Want to learn **more?**

[Book a Contracts365 Demo.](#)

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